

Schedule 2

ISSUER REGISTRATION STATEMENT
Sections 97(2), 97(3) and 97(4) of the Securities Act, 2001

FORM RS - 2

Select One: Annual Registration Issue of Securities

Carib Brewery (St.Kitts & Nevis) Ltd

(Exact name of Company as set forth in Certificate of Incorporation)

Place and date of incorporation: St.Christopher and Nevis 12th May 1998

Street and postal address of registered office:

Marshall House #1 Independence Square Street, West Basseterre, St.Kitts

Company telephone number: (869) 465-2309

Fax number: (869) 466-2876

Email address: Mark.Wilkin@Caribbrewery.com

Financial year-end: December 31 2022
(month) (day) (year)

Contact person(s): Mark Wilkin
Managing Director

Telephone number (if different from above): (____) _____

Fax number: (____) _____

Email address: _____

Did the company file all reports required to be filed by Section 98 of the Securities Act, 2001 during the preceding 12 months?

Yes

No

Carib Brewery (St. Kitts & Nevis) Ltd.
P. O. Box 1113, Buckley
Basseterre, St. Kitts, W.I.

Did the company file all reports required to be filed by the Companies Act during the preceding 12 months?

Yes

No

1. Description of the Industry in which the Company Operates

Carib Brewery (St.Kitts & Nevis) is engaged in the manufacture and brewing of beer, lager, stout and non-alcoholic beverages and also the distribution of cigarettes (Tobacco products) which are sold locally and exported.

2. Exchanges on which the Company's Securities are Listed

Exchange(s)	Securities Type	No. of Shares	Valuation
N/A			

3. Description of Securities Being Offered (including who is the Issuer and who is the Offeror of the Securities)

N/A

4. Territories in which Securities are Being Offered

Territory	Effective Date
N/A	

5. Description of Share Capital

a) Authorised

TYPE/CLASS	No. OF SHARES
Ordinary	15,000,000

b) Issued

TYPE/CLASS	No. OF SHARES
Ordinary	8,200,000

c) Outstanding

TYPE/CLASS	No. OF SHARES
Ordinary	8,200,000

6. EXECUTIVE OFFICERS AND KEY PERSONNEL OF THE COMPANY

Position: MANAGING DIRECTOR

Name: MR MARK WILKIN Age: 58

Mailing Address: P.O.BOX 478, FRIGATE BAY, ST.KITTS

Telephone No.: 1-869-465-2309 EXT 133

List jobs held during past five years (including names of employers and dates of employment).
Give brief description of current responsibilities.

Managing Director - Carib Brewery (St.Kitts & Nevis) Ltd

Education (degrees or other academic qualifications, schools attended, and dates):

Masters of Business Administration (MBA) University of Keele, Staffordshire, England
Dec 1, 1990

Bachelors of Arts (Administrative and Commercial Studies) (BA) The University of
Western Ontario, London, Ontario Canada,
June 6th 1988

Also a Director of the company Yes No

If retained on a part time basis, indicate amount of time to be spent dealing with company
matters:

Use additional sheets if necessary (See Appendix 1).

6. EXECUTIVE OFFICERS AND KEY PERSONNEL OF THE COMPANY

Position: CHIEF FINANCIAL OFFICER

Name: MS CHARMAINE REECE Age: 58

Mailing Address: CARIB BREWERY, BUCKLEY'S SITE, BASSETERRE, ST.KITTS

Telephone No.: 1-869-465-2309 EXT 119

List jobs held during past five years (including names of employers and dates of employment).
Give brief description of current responsibilities.

Carib Brewery (St.Kitts and Nevis) Ltd - CFO

Education (degrees or other academic qualifications, schools attended, and dates):

BSC (HONS) Mathematics & Meteorology

Certified General Accountant CGA (Canada)

Also a Director of the company Yes No

If retained on a part time basis, indicate amount of time to be spent dealing with company matters:

Use additional sheets if necessary (See Appendix 1).

6. EXECUTIVE OFFICERS AND KEY PERSONNEL OF THE COMPANY

Position: PLANT MANAGER/DIRECTOR

Name: MR LINKON MAYNARD Age: 65

Mailing Address: MAIN STREET, MATTINGLEY HEIGHTS, ST.KITTS

Telephone No.: 1-869-465-2309 EXT 110

List jobs held during past five years (including names of employers and dates of employment).
Give brief description of current responsibilities.

Plant Manager at Carib Brewery - 1995 to Current

Education (degrees or other academic qualifications, schools attended, and dates):

BSC (HONS) University of the West Indies (1982)

Diploma in Brewing (Siebel) 1989

MBA (University of Liverpool) 2007

Also a Director of the company Yes No

If retained on a part time basis, indicate amount of time to be spent dealing with company matters:

Use additional sheets if necessary (See Appendix 1).

7. DIRECTORS OF THE COMPANY

Information concerning non-Executive Directors:

Name: MR MARK WILKIN Position: MANAGING DIRECTOR

Age: 58

Mailing Address: P.O.BOX 478, FRIGATE BAY, ST.KITTS

Telephone No.: 1-869-465-2309 EXT 133

List jobs held during the past five years (including names of employers and dates of employment). Give brief description of current responsibilities.

Managing Director - Carib Brewery (St. Kitts) Ltd

Education (degrees or other academic qualifications, schools attended, and dates):

Masters of Business Administration (MBA) University of Keele, Staffordshire, England Dec I, 1990

Bachelors of Arts (Administrative and Commercial Studies) (BA) The University of Western Ontario, London, Ontario Canada. June 6th 1988

Use additional sheets if necessary (See Appendix 2)

7. DIRECTORS OF THE COMPANY

Information concerning non-Executive Directors:

Name: MR ANTHONY KELSICK Position: DEPUTY CHAIRMAN

Age: 70

Mailing Address: #15 EARLE MORNE, BASSETERRE, ST.KITTS

Telephone No.: 1-869-465-2616

List jobs held during the past five years (including names of employers and dates of employment). Give brief description of current responsibilities.

Managing Director - S.L.Horsford & Co Ltd

Education (degrees or other academic qualifications, schools attended, and dates):

Certified Accountant - Canada

B.A (Mathematics and Economics)

Use additional sheets if necessary (See Appendix 2)

7. DIRECTORS OF THE COMPANY

Information concerning non-Executive Directors:

Name: MR ANTHONY N SABGA III Position: CHAIRMAN

Age: 44

Mailing Address: #5 Wainwright Street, St.Clair, Port of Spain, Trinidad

Telephone No.: 1-868-625-3670

List jobs held during the past five years (including names of employers and dates of employment). Give brief description of current responsibilities.

Ansa Mcal Ltd - Sector Head for Beverage Sector

Ansa Mcal Ltd - Group Chief Executive Officer - Jan 2020

Education (degrees or other academic qualifications, schools attended, and dates):

MBA International Business Administration at Regents Business School - 2003

B.S.C.B.A Economics, City University, United Kingdom - 2001

Use additional sheets if necessary (See Appendix 2)

7. DIRECTORS OF THE COMPANY

Information concerning non-Executive Directors:

Name: MR LINKON MAYNARD Position: PLANT MANAGER/DIRECTOR

Age: 65

Mailing Address: Main Street, Mattingley Heights, St Kitts

Telephone No.: 1-869-465-2309 EXT 110

List jobs held during the past five years (including names of employers and dates of employment). Give brief description of current responsibilities.

Plant Manager at Carib Brewery - 1995 to Current

Education (degrees or other academic qualifications, schools attended, and dates):

BSC (HONS) University of the West Indies (1982)

Diploma in Brewing (Siebel) 1989

MBA (University of Liverpool) 2007

Use additional sheets if necessary (See Appendix 2)

7. DIRECTORS OF THE COMPANY

Information concerning non-Executive Directors:

Name: MR PETER JOHN HALL Position: DIRECTOR

Age: 53

Mailing Address: ANSA MCAL LTD, CHAMP FLEURS, PORT OF SPAIN, TRINIDAD

Telephone No.: 1-868-280-2340

List jobs held during the past five years (including names of employers and dates of employment). Give brief description of current responsibilities.

Dean and Deluca, President Consumer Brands 2017-2018

Florida Beer 2018-2019

Sector Head for Beverage Sector within the Ansa Mcal Group 2019- Present

Leads the beverage businesses of Ansa Mcal with brand presence in over 30 countries. This includes brewing and production of range for beers, ciders and non-alcoholic beverages and their commercialization through own and third party sales structures.

Education (degrees or other academic qualifications, schools attended, and dates):

M.Phil in Land Economy, University of Cambridge, UK, 1992

Bachelor's Degree with Honors in Design and Planning. University of Melbourne, Australia, 1987-1991

Use additional sheets if necessary (See Appendix 2)

7. DIRECTORS OF THE COMPANY

Information concerning non-Executive Directors:

Name: MR RON ANTOINE Position: DIRECTOR

Age: 49

Mailing Address: L'ANSE AUX EPINE, ST GEORGES, GRENADA

Telephone No.: 1-473-444-4248

List jobs held during the past five years (including names of employers and dates of employment). Give brief description of current responsibilities.

Managing Director - Carib Brewery Grenada Ltd

Education (degrees or other academic qualifications, schools attended, and dates):

Accounting MBA - Cornell University
Mechanical Engineer - UWI

Use additional sheets if necessary (See Appendix 2)

8. SUBSTANTIAL SHAREHOLDERS

- (a) Principal owners of the company (those who beneficially own more than 5% of the common and preferred shares presently outstanding whether directly or indirectly) starting with the largest common shareholder. Indicate by endnote any transaction where the consideration was not cash. State the nature of any such consideration.

SECURITIES NOW HELD:

Name: Address:	Class of Shares:	No. of Shares:	% of Total
Caribbean Development Co Ltd (Trinidad & Tobago)	Common	4,197,110	51.19
S.L.Horsford & Co Ltd	Common	1,650,150	20.12
Blake Plantation Ltd	Common	520,120	6.34
Other	Common	1,832,620	22.35

- (b) Include all common shares issuable upon conversion of convertible securities and show conversion rate per share as if conversion has occurred.

UPON CONVERSION:

Name: Address:	Class of Shares:	Conversion Rate:	No. of Shares upon Conversion	% of Total*

* Current holding of shares if conversion option were exercised.

9. Name and Address of Parent

Name:	Address:	Country of Incorporation:	Countries of Registration (where applicable)	Name of the Exchange(s) on which the company's securities are listed:
Ansa Mcal Ltd	Ansa Mcal Ltd, 11th Floor, Tia	Trinidad	Trinidad	Trinidad & Tobago Stock Exchange Ltd

10. Name(s) and Address(es) of Subsidiary(ies)

Name:	Address:	Percentage Ownership:	Name of the Exchange(s) on which the company's securities are listed:
N/A			

11. Name(s) and Address(es) of Affiliate(s)

Name:	Address:	Name of the Exchange(s) on which the company's securities are listed:
N/A		

SIGNATURES

A Director, the Chief Executive and Corporate Secretary shall sign this Registration Statement on behalf of the company. By so doing each certifies that he has made diligent efforts to verify the material accuracy and completeness of the information herein contained.

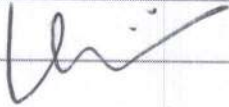
Name of Chief Executive Officer:

Name of Director:

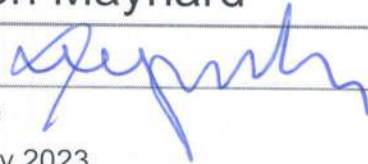
Mark Wilkin

Linkon Maynard

Signature



Signature



17th May 2023

17th May 2023

Date

Date

Name of Corporate Secretary:

Charmaine Reece

Signature



17th May 2023

Date